

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก ตามการปรับขึ้นของตลาดหุ้นสหรัฐฯ และยุโรป แม้ว่าเจ้าหน้าที่เฟดหลายรายยังไม่ส่งสัญญาณการปรับลดอัตราดอกเบี้ยนโยบายลงเร็วๆ นี้ ส่วนใหญ่ยังคงกังวลทำที่และให้ความเห็นไปในทิศทางเดียวกันว่า เงินเฟ้อยังปรับตัวลงช้า และยิ่งเร็วเกินไปที่จะพูดถึงการปรับลดอัตราดอกเบี้ย สืบตาดหนี้ติดตามเครื่องชี้วัดเงินเฟ้ออีก 1 ตัว คือ ดัชนีราคาใช้จ่ายเพื่อการบริโภคส่วนบุคคล (PCE) ของสหรัฐฯ ตลาดคาดว่า ดัชนี PCE ทั่วไป เพิ่มขึ้น 2.8% YoY ในเดือนพ.ย. จากระดับ 3.0% ในเดือนต.ค. ส่วนดัชนี PCE พื้นฐาน (ไม่รวมอาหารและพลังงาน) คาดว่าจะปรับขึ้น 3.4% YoY ในเดือนพ.ย. จากระดับ 3.5% ในเดือนต.ค. เรามองแนวโน้มตัวชี้วัดเงินเฟ้อสหรัฐฯ ทุกตัวจะเริ่มปรับลงแบบชัดเจน โดยเฉพาะตัว Core CPI ภายในไตรมาส 1/67 พร้อมกับภาระลดตัวของตลาดแรงงานสหรัฐฯ ซึ่งจะเป็ปัจจัยหนุนต่อตลาดหุ้นเกิดใหม่ EM ในปีหน้า

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวกได้ต่อเนื่อง มีแรงซื้อเก็งกำไรในกลุ่ม DITTO, TEAMG และ NETBAY จากข่าวการถือหุ้นระหว่างวัน รวมทั้งหุ้นพลังงานและโรงกลั่น หุ้นแบงก์และค้าปลีกที่คาดว่าจะมีการทำ window dressing และหุ้นที่มี beta สูง เช่น HANA, TIDLOR, FORTH

การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้นๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,390 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,420 จุด หุ้นที่แนะนำ PTTGC, IVL



การวิเคราะห์ทางเทคนิค

สั้นๆ ไม่ต่ำกว่าแนวรับแถว ๆ 867 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 877 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 867-877 จุด รับรู้กำไร

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